

You Are Cordially Invited to Attend

# The 2011 Lindner Wealth Manager Symposium

Thursday, October 20, 2011



**Where:**

Marriott - Atlanta Airport  
4711 Best Road  
College Park, GA 30337  
404-766-7900

**When:**

Thursday, October 20, 2011  
9:00am - 6:00pm

**RSVP:**

770-977-7779  
or  
800-229-4306  
or online  
[www.lindnercapital.com](http://www.lindnercapital.com)

*Breakfast, lunch  
and cocktails included*

- Learn What Your Clients Want From You and How You Can Help Them Achieve Their Aspirations
- Learn How to Attract More Affluent Clients
- Understand the Unique Risk Management Planning Challenges of the Affluent
- Learn Practice Management Concepts That Will Improve Your Productivity and Simplify Your Life
- Learn What Not to Expect from Past Performance, Tactical Managers, and Alternatives
- The Role of Alternatives in a Passive Portfolio

### Our Special Guest Speakers

“What Investors Really Want” – Meir Statman, Glenn Klimek Professor of Finance,  
Leavey School of Business, Santa Clara University

“Unique Risk Management Planning Challenges of the Affluent”  
– Paul Kountz, Chartis Insurance

“Managed Futures: An Investment to Consider” – Steve Plimpton, Equinox

“Making Your Message Stick—The Right-Brain Approach To Communicating  
With Your Client” – Barry LaValley, Right Brain Consulting

*Seating is limited for this invitation only event.*

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